



PRO FORMA COMPARATIVE FINANCIALS AND TRANSITIONAL FINANCIAL YEAR GUIDANCE

Sydney, 28 August 2012

Aristocrat Leisure Limited (ASX: ALL) today has released pro-forma, comparative financials for the 9 months to 30 September 2011 and the 12 months to 30 September 2011.

As a result of the previously announced change in financial year end, the Company will report on a nine month accounting period from 1 January 2012 to 30 September 2012.

Attached to this release are pro-forma, comparative financials for the 9 months to 30 September 2011 and the 12 months to 30 September 2011.

These tables are provided to enable meaningful data comparisons on a like for like basis with the Group's transitional full year results to be released to the market on 28 November 2012.

The tables contain unaudited, non-IFRS information and have been reconstructed from previously released data.

Aristocrat also confirmed that at this stage and based on current insights, it expects NPAT delivery for the 12 months to 30 September 2012 to be in the range of \$85–\$90 million, representing growth of around 60% compared to the prior corresponding period. Further, Aristocrat reiterated previous comments that it continues to expect strong NPAT growth for the calendar year to 31 December 2012, compared with the prior corresponding period, with performance momentum continuing through the December quarter.

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Aristocrat Leisure Limited (ASX: ALL) is a leading global provider of gaming. The Group is licensed by over two hundred regulators and its products and services are available in over ninety countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, interactive video terminal systems and casino management systems. For further information visit the Group's website at www.aristocratgaming.com.

Pro Forma Profit & Loss Account for 9 and 12 months ended 30 September 2011

\$ million	9 months to Sep-11	\$ million	12 months to Sep-11
Segment revenue		Segment revenue	
Australia and New Zealand	124.4	Australia and New Zealand	169.9
Americas	216.5	Americas	305.9
Rest of World and Japan	111.0	Rest of World and Japan	196.7
Total segment revenue	451.9	Total segment revenue	672.5
Segment profit		Segment profit	
Australia and New Zealand	45.7	Australia and New Zealand	65.3
Americas	69.4	Americas	106.1
Rest of World and Japan	20.8	Rest of World and Japan	47.7
Total segment profit	135.9	Total segment profit	219.1
Unallocated expenses		Unallocated expenses	
Group D&D expense	(83.7)	Group D&D expense	(110.0)
Corporate	(14.0)	Corporate	(18.1)
Total unallocated expenses	(97.7)	Total unallocated expenses	(128.1)
EBIT	38.3	EBIT	91.0
Interest	(19.0)	Interest	(29.0)
Profit before tax	19.2	Profit before tax	62.0
Income tax	1.1	Income tax	(7.2)
Profit after tax	20.3	Profit after tax	54.8
Non-controlling interest	(0.4)	Non-controlling interest	(0.6)
Profit after tax after non-controlling interest	19.9	Profit after tax after non-controlling interest	54.2
Key metrics		Key metrics	
	% of revenue		% of revenue
	9 months		12 months
	Sep-11		Sep-11
Segment profit margin		Segment profit margin	
Australia and New Zealand	36.8	Australia and New Zealand	38.4
Americas	32.1	Americas	34.7
Rest of World and Japan	18.7	Rest of World and Japan	24.3
Overall segment profit margin	30.1	Overall segment profit margin	32.6
Group D&D expense	18.5	Group D&D expense	16.4
Earnings before interest and tax	8.5	Earnings before interest and tax	13.5
Profit after tax and non-controlling interest	4.4	Profit after tax and non-controlling interest	8.1
	9 months		12 months
	Sep-11		Sep-11
Average AUD/USD FX rate:	1.0450	Average AUD/USD FX rate:	1.0292

Notes:

The above non-IFRS information presented in this document has not been audited in accordance with the Australian Auditing Standards and only produced for the purpose of illustrating the proforma of 9 and 12 month period ended 30 September 2011.

The above profit excludes the impact of certain abnormal items (set out below):

Abnormal items for the 12 month period ended 30 September 2011 (ie falling in the 2010 financial year). There were no abnormal items in the 2011 financial year.

	<i>After tax (\$m)</i>
Impairment of gaming operation assets	(8.1)
Restructuring costs	(4.1)
Net Abnormal profit	(12.2)

Segment revenues and expenses are those that are directly attributable to a segment and the relevant portion that can be allocated to the segment on a reasonable basis. Segment revenue are allocated based on a country in which the customer is located.

Segment result is measured on the basis of segment profit before tax, and before internal charges for license fees and advance pricing agreements, impairment of intangibles, other transfer pricing charges and other non-trading assets. Head office expenses are included in the segment result as they are allocated to the segments.