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SUCCESSFUL COMPLETION OF A\$375 MILLION PLACEMENT

Sydney, Tuesday, 8 July 2014

Aristocrat Leisure Limited (ASX: ALL) today announces the successful completion of the fully underwritten placement to qualified and sophisticated institutional investors to raise approximately A\$375 million, as announced on 7 July 2014 (the Placement).

The Placement was oversubscribed at a price of \$5.26 per new share, which represents a 2.4% discount to the closing price on Friday, 4 July 2014.

A total of approximately 71.29 million new shares will be issued under the Placement, and these will rank equally with existing ordinary shares. The proceeds from the Placement will be used to partly fund the acquisition of Video Gaming Technologies, Inc. (VGT) as announced on 7 July 2014 (the Acquisition), assuming regulatory approvals are obtained and the transaction completes. In the interim period, the proceeds will be used to reduce existing debt facilities.

As announced on 7 July 2014, the Company is also conducting a share purchase plan (SPP) for eligible Australian and New Zealand shareholders as well as a placement offering to Ainsworth family shareholders (Ainsworth Offer). The SPP and Ainsworth Offer are non-underwritten and will be capped at A\$60 million.

Aristocrat's Chief Financial Officer, Mrs Toni Korsanos, said, "We are delighted with the strong level of support for the offer shown by the Company's existing and new institutional shareholders globally. This is an important vote of confidence, both in the compelling VGT acquisition and Aristocrat's broader growth strategy."

Further details on the Acquisition are contained in the Company's investor presentation and press release, each dated 7 July 2014.

The trading halt is expected to be lifted prior to market open today. Settlement of the Placement is expected on Friday, 11 July 2014, with allotment expected on Monday, 14 July 2014.

UBS AG, Australia Branch acted as Sole Lead Manager and Underwriter to the Placement.

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About the Placement and SPP

This press release includes “forward looking statements” within the meaning of securities laws of applicable jurisdictions. Forward looking statements can generally be identified by the use of the words “anticipate”, “believe”, “expect”, “project”, “forecast”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “target”, “plan”, “guidance”, “will”, “predict” and other similar expressions. Indications of, and guidance on, future earnings or distributions and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Aristocrat, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and Aristocrat assumes no obligation to update such information.

Important Notice

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About Aristocrat

Aristocrat Leisure Limited (ASX: ALL) is a leading global provider of gaming solutions. The Company is licensed by over 200 regulators and its products and services are available in over 90 countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, video lottery terminal systems and casino management systems. The Group also operates within the online social gaming and real money wager markets. For further information visit the Group’s website at www.aristocratgaming.com.