



ARISTOCRAT SUCCESSFULLY PRICES US\$1.3 BILLION TERM LOAN B

Sydney, Tuesday, 30 September 2014

Aristocrat Leisure Limited (ASX:ALL) today announced the pricing of its US\$1.3 billion Term Loan B facility.

The Term Loan B facility will be used to fund the acquisition of Video Gaming Technologies Inc. (VGT) and refinance existing debt facilities. The Term Loan B facility has a term of 7 years, a coupon of Libor + 3.75% (with a Libor floor of 1.0%) and is covenant-lite.

The facility will be secured and guaranteed by the Company and certain members of the Group, subject to agreed exceptions and provision of agreed third party consents, including gaming authorities. The facility is repayable at the Company's option at par, with a 1% penalty if the facility is refinanced with lower priced debt during the first year.

UBS, Bank of America Merrill Lynch, Nomura and Citi acted as Joint Lead Arrangers and Joint Bookrunners.

Chief Financial Officer of Aristocrat, Mrs Toni Korsanos said: "We are pleased with the level of interest and demand we have seen for our Term Loan B facility, representing support for the transaction and Aristocrat's strategy.

"This facility provides Aristocrat with significant tenor and operating flexibility to continue to deliver on our growth initiatives.

"The securing of long-term financing is another important milestone in the acquisition of VGT, which remains subject to required gaming regulatory approvals." Mrs Korsanos concluded.

Further Information:

Financial: Reuben Rattos (612) 9013 6407
Group Treasurer and Investor Relations Manager

About Aristocrat

Aristocrat Leisure Limited (ASX: ALL) is a leading global provider of gaming solutions. The Company is licensed by over 200 regulators and its products and services are available in over 90 countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, video lottery terminal systems and casino management systems. The Group also operates within the online social gaming and real money wager markets. For further information visit the Group's website at www.aristocratgaming.com.