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Share Purchase Plan 2014

Sydney, 20 August 2014

Aristocrat Leisure Limited (**Company**) (ASX: ALL) today announced that it has successfully raised approximately \$20.15 million from participating eligible shareholders under the Share Purchase Plan (**SPP**) at an issue price of \$5.26 per share.

In addition, \$18.38 million was raised under a placement to the Ainsworth family shareholders (**Ainsworth Offer**) at an issue price of \$5.26 per share.

It is expected that shares issued under the SPP will be allocated on 25 August 2014¹. Aristocrat shares issued under the SPP are expected to commence trading on the ASX on 25 August 2014.

¹The Company has, in compliance with the SPP Terms and Conditions, reviewed all Application Forms received from Eligible Shareholders in relation to the SPP and in certain limited circumstances, rejected some Application Forms that were considered non-compliant with the SPP Terms and Conditions. Accordingly, Eligible Shareholders who have participated in the SPP are advised to await receipt of allocation statements prior to dealing in any Shares applied for under the SPP.

ENDS

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Future performance

This press release contains certain "forward-looking statements". The words "anticipate", "believe", "expect", "project", "forecast", "estimate", "likely", "intend", "should", "could", "may", "target", "plan", "guidance", "will", "predict", and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements, opinions and estimates provided in this press release are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions.

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Forward-looking statements, including projections, indications or guidance on future earnings and estimates, are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This press release contains such statements that are subject to risk factors associated with the gaming industry. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by a range of variables which could cause actual results or trends to differ materially. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person including Aristocrat. In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this press release will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. The forward-looking statements in this press release speak only as of the date of this press release. Subject to any continuing obligations under applicable law or any relevant ASX listing rules, Aristocrat disclaims any obligation or undertaking to provide any updates or revisions to any forward-looking statements in this press release to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any such statement is based. Nothing in this press release will under any circumstances create an implication that there has been no change in the affairs of Aristocrat since the date of this press release.

Further Information:

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About Aristocrat

Aristocrat Leisure Limited (ASX: ALL) is a leading global provider of gaming solutions. The Company is licensed by over 200 regulators and its products and services are available in over 90 countries around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, video lottery terminal systems and casino management systems. The Group also operates within the online social gaming and real money wager markets. For further information visit the Group's website at www.aristocratgaming.com.