

Five year financial summary

A\$m (except where indicated)	12 months to 30 Sep 2021	12 months to 30 Sep 2020	12 months to 30 Sep 2019	12 months to 30 Sep 2018	12 months to 30 Sep 2017	
Profit or loss items						
Revenue ¹	4,736.6	4,139.1	4,397.4	3,583.8	2,453.8	
EBITDA ²	1,542.9	1,078.9	1,596.8	1,328.6	1,001.2	
Depreciation and amortisation	(394.2)	(462.5)	(434.3)	(355.6)	(220.0)	
EBIT ²	1,148.7	616.4	1,162.5	973.0	781.2	
Net interest expense ²	(131.9)	(140.7)	(124.0)	(105.4)	(53.1)	
Profit before income tax expense ²	1,016.8	475.7	1,038.5	867.6	728.1	
Income tax expense ²	(251.2)	(118.6)	(285.7)	(250.7)	(233.0)	
Profit after income tax expense ²	765.6	357.1	752.8	616.9	495.1	
Significant items after tax	54.4	1,020.6	(54.0)	(74.3)	–	
Reported net profit	820.0	1,377.7	698.8	542.6	495.1	
Add back: Amortisation of acquired intangibles after tax	99.1	119.5	141.6	112.7	48.3	
Less: Significant items after tax	(54.4)	(1,020.6)	54.0	74.3	–	
Profit after tax and before amortisation of acquired intangibles and significant items (NPATA) ²	864.7	476.6	894.4	729.6	543.4	
Total dividend paid	159.4	217.1	312.4	249.0	185.2	
Balance sheet items						
Contributed equity	715.1	715.1	715.1	715.1	715.1	
Reserves	(58.5)	(121.6)	2.6	(23.5)	(116.8)	
Retained earnings	3,222.3	2,561.7	1,425.9	1,040.9	747.3	
Total equity	3,878.9	3,155.2	2,143.6	1,732.5	1,345.6	
Cash and cash equivalents	2,431.6	1,675.7	568.6	428.1	547.1	
Other current asset	867.1	840.3	1,164.6	924.0	647.9	
Property, plant and equipment	325.4	353.2	431.2	389.3	241.3	
Intangible assets	3,527.7	3,567.6	4,008.3	3,898.8	1,687.7	
Other non-current assets	1,520.2	1,415.3	164.3	206.6	168.9	
Total assets	8,672.0	7,852.1	6,337.0	5,846.8	3,292.9	
Current payables and other liabilities	1,004.7	791.5	856.3	821.1	460.0	
Current borrowings	7.0	7.0	–	–	0.1	
Current tax liabilities and provisions	187.6	247.0	185.1	196.4	193.0	
Non-current borrowings	3,229.1	3,236.2	2,792.3	2,881.1	1,199.3	
Non-current provisions	44.6	24.3	30.4	13.8	13.8	
Other non-current liabilities	320.1	390.9	329.3	201.9	81.1	
Total liabilities	4,793.1	4,696.9	4,193.4	4,114.3	1,947.3	
Net assets	3,878.9	3,155.2	2,143.6	1,732.5	1,345.6	
Other information						
Employees at year end	Number	7,000	6,000	6,400	6,100	3,640
Return on Aristocrat shareholders' equity ²	%	19.7	11.3	35.1	35.6	36.8
Basic earnings per share ²	Cents	120.1	56.0	118.1	96.7	77.7
Net tangible assets/(liabilities) per share	\$	0.30	(0.93)	(2.92)	(3.39)	(0.54)
Total dividends per share - ordinary	Cents	41.0	10.0	56.0	46.0	34.0
Dividend payout ratio ²	%	34	18	47	48	44
Issued shares at year end	'000	638,544	638,544	638,544	638,544	638,544
Net debt ³	\$'m	804.5	1,567.5	2,223.7	2,453.0	652.3
Net (debt)/equity	%	(20.7)	(49.7)	(103.7)	(141.6)	(48.5)

Five year financial summary continued

A\$m (except where indicated)		12 months to 30 Sep 2021	12 months to 30 Sep 2020	12 months to 30 Sep 2019	12 months to 30 Sep 2018	12 months to 30 Sep 2017
Gaming Metrics						
Revenue	A\$m	2,269.6	1,779.6	2,608.7	2,244.9	2,070.8
Segment profit ²	A\$m	1,115.2	610.5	1,381.1	1,169.7	1,039.4
Profit margin ²	%	49.1	34.3	52.9	52.1	50.2
<i>North America gaming operations:</i>						
– Class II units	Number	26,313	25,302	25,220	24,264	22,437
– Class III units	Number	27,719	24,366	22,998	20,114	16,161
– Total units	Number	54,032	49,668	48,218	44,378	38,598
– Average fee per day	US\$	51.41	35.55	50.46	49.79	50.70
<i>North America outright sales:</i>						
– Platforms	Number	11,645	9,589	17,262	13,318	12,575
– Conversions	Number	5,798	1,613	2,464	3,147	2,506
– Average price per unit	US\$	17,169	17,190	18,097	18,682	18,892
<i>ANZ outright sales:</i>						
– Platforms	Number	12,082	7,818	13,425	14,079	14,377
– Conversions	Number	2,900	2,739	4,225	6,294	4,214
– Average price per unit	A\$	20,045	20,786	21,252	20,487	20,348
<i>International Class III outright sales:</i>						
– Platforms	Number	626	3,009	5,664	6,018	7,125
Pixel United Metrics						
Bookings	US\$m	1,844.4	1,612.1	1,227.8	1,013.9	292.8
Revenue	US\$m	1,845.1	1,609.1	1,252.2	1,009.2	292.8
Segment profit ²	US\$m	602.1	494.9	370.2	330.8	121.4
Profit margin ²	%	32.6	30.8	29.6	32.8	41.5
Social Casino bookings	US\$m	907.3	815.1	638.0	568.8	292.8
Social Casual bookings	US\$m	304.5	257.6	289.3	214.9	–
RPG/Strategy/Action bookings	US\$m	632.6	539.4	300.5	230.2	–
Daily active user (DAU)	Millions	6.8	6.7	7.5	8.1	1.7
Average bookings per DAU	US\$	0.74	0.59	0.41	0.40	0.53
User acquisition (UA) spend	US\$m	520.6	449.4	328.0	251.1	n/d
UA as % of Pixel United revenue	%	28.2	27.9	26.2	24.9	n/d

1. Revenue as per segment results.

2. Before the impact of significant items that are not representative of the underlying operational performance of the Group. The non-IFRS information presented above has not been audited in accordance with the Australian Auditing Standards.

3. Current and non-current borrowings net of cash and cash equivalents.

n/d – Not previously disclosed.

Amounts are restated for the impact of new Accounting Standards if the accounting standard required comparatives to be changed.