

ARISTOCRAT



G2E 2016 INVESTOR BRIEFING

27 SEPTEMBER 2016

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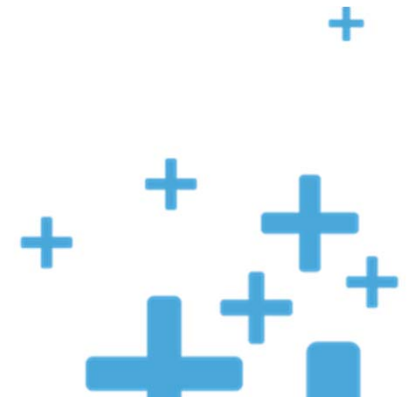
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AGENDA

Toni Korsanos, Chief Financial Officer
Overview

Matt Wilson, SVP Gaming Operations
G2E 2016

MARKET REACTION

2016 Slot Manager Survey



*2016 Top Performing Game
in North America*

5 Consecutive Years!

**Best
Performing
Product**



Q2 CY 2016 EILERS FANTINI



Quarterly Slot Survey

Industry's Top Performing Leased Game



Industry's Top Performing Portfolio of games



the **POWER** of **+**
[**CONNECTION**]

G2E 2016



G2E Product – Key Themes

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- Continued Segment Leadership



- Helix +

- Enter New Adjacent Markets



- Stepper
- CII Video
- VLT

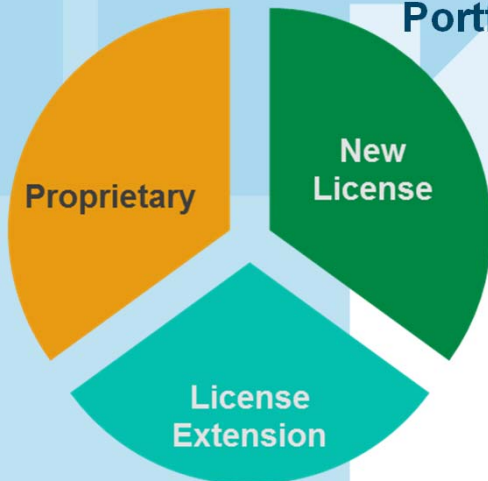
Gaming Operations

BUILD

Sustainable & Balanced Portfolio



Portfolio



DELIVER

Value & Performance



INVEST

Innovation & Hardware



Sustainable Portfolio

the **POWER** of **+**
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PREMIUM PRODUCT ROADMAP

| | Hardware | SQ 16 | DQ 17 | MQ 17 | JQ 17 |
|----------------|----------|------------|-------|-------|-------|
| ARC DOUBLE™ | | REL MSP | | MSP | MSP |
| ARC SINGLE™ | | | | | |
| WONDER WHEELS™ | | REL MSP | | MSP | |
| BEHEMOTH™ | | REL | | | |
| HELIX™ | | | MSP | | |
| ARC WHEEL™ | | | | | |
| VERVE HD™ | | | | | |
| GO STEPPER | | | | | MSP |

PROVEN PERFORMERS



MOST ANTICIPATED BRANDS



Our Purpose...We create the world's greatest gaming experience, every day!

Aristocrat product release schedule subject to change.

Q&A

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