



Successful completion of Retail Shortfall Bookbuild

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Sydney, 12 November 2021

Aristocrat Leisure Limited (ASX:ALL) ("Aristocrat") is pleased to announce the successful completion of the retail shortfall bookbuild component ("Retail Shortfall Bookbuild") of its underwritten 1 for 20.56 pro rata accelerated renounceable entitlement offer with retail rights trading ("Entitlement Offer") that was announced on Monday, 18 October 2021. This represents the final stage of Aristocrat's Entitlement Offer.

The retail component of the Entitlement Offer ("Retail Entitlement Offer") has raised gross proceeds of approximately \$405 million from the issue of approximately 9.7 million new Aristocrat shares ("New Shares") at an offer price ("Offer Price") of \$41.85 per New Share. Together with the institutional component of the Entitlement Offer, which raised \$895 million and closed on Wednesday, 20 October 2021, Aristocrat has now raised approximately \$1.3 billion.

As announced on Monday, 18 October 2021, the proceeds from the Entitlement Offer will be used to finance the proposed acquisition of 100% of Playtech plc (LSE: PTEC).

Results of the Retail Shortfall Bookbuild

Approximately 2.1 million retail entitlements ("Retail Entitlements") were offered for sale under the Retail Shortfall Bookbuild, commencing after market close on Thursday, 11 November 2021. The Retail Shortfall Bookbuild cleared at a price of \$46.60 per New Share, which represents a premium of approximately 11.4% to the Offer Price of \$41.85 per New Share, and a premium of approximately 2.2% to the Theoretical Ex-Rights Price ("TERP") of \$45.61.

Eligible retail shareholders who elected not to take up their Retail Entitlements and certain ineligible retail shareholders (comprising approximately 21,400 non-participating shareholders) will receive \$4.75 net of any expenses and applicable withholding tax ("Retail Premium") for each Retail Entitlement sold through the Retail Shortfall Bookbuild. This Retail Premium is expected to be paid to those retail shareholders on or around Friday, 19 November 2021.

Aristocrat CEO and Managing Director, Mr Trevor Croker, said "We are delighted with the strong level of support for the Entitlement Offer and thank all of our shareholders who participated. It is also important to us that any shareholders who did not participate in the offer were able to realise value for their entitlements."

Issue of New Shares

New Shares to be issued under the Retail Entitlement Offer will rank equally with existing Aristocrat shares from the date of issue.

The settlement date for New Shares to be issued under the Retail Entitlement Offer (including the Retail Shortfall Bookbuild) is expected to be Tuesday, 16 November 2021. Allotment of these New Shares is expected to occur on Wednesday, 17 November 2021, and trading on the ASX of these New Shares is expected to commence from market open on Thursday, 18 November 2021. Holding confirmation statements and Retail Premium payment confirmation statements are scheduled to be despatched on Friday, 19 November 2021.

Further information and shareholder enquiries

Eligible retail shareholders who have any questions regarding the Retail Entitlement Offer should contact the Aristocrat Shareholder Information Line on 1300 127 760 (within Australia) or +61 2 8023 5458 (outside Australia), between 8.30am to 5.00pm (Sydney) Monday to Friday during the Retail Entitlement Offer Period.

Timetable¹

Event	Timing (2021)
Retail Settlement Date – settlement of all New Shares under the Retail Entitlement Offer	16 November
Retail Allotment Date – allotment of all New Shares under the Retail Entitlement Offer	17 November
New Shares under the Retail Entitlement Offer commence trading on the ASX on a normal settlement basis	18 November
Despatch of holding statements issued under the Retail Entitlement Offer	19 November

Authorised for lodgment by the Aristocrat Leisure Limited Board of Directors

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Aristocrat Leisure Limited (ASX: ALL) is a leading global gaming content and technology company and top-tier mobile games publisher, with more than 6,500 employees in over 20 locations around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, casino management systems and free-to-play mobile games. The company's regulated gaming products are approved for use in more than 300 licensed jurisdictions and are available in more than 100 countries.

¹ The Entitlement Offer dates and times are indicative only and subject to change. Aristocrat and the underwriters reserve the right to vary the dates and times of the Entitlement Offer, which includes closing the Entitlement Offer early, without prior notice. All times and dates in the Entitlement Offer timetable refer to the time in Sydney, Australia.