



Aristocrat Successfully Prices Debt Facilities

Sydney, 6 May 2022

Aristocrat Leisure Limited (“Aristocrat”) today announced it has successfully priced a refinancing of its long-term debt facilities, further diversifying Aristocrat’s capital structure, enhancing the business’ flexibility and preserving its strong balance sheet metrics.

The proceeds of the refinancing will be used for general corporate purposes and to repay the existing US\$1.85b Term Loan B. This will be replaced by a US\$1.35b Term Loan A maturing in May 2027 priced at SOFR + 150bps (stepping down to SOFR + 125bps) and a US\$500m Term Loan B maturing in May 2029 priced at SOFR + 225 bps. As part of the refinancing, Aristocrat’s revolving credit facility will be increased from A\$286m to a multi-currency US\$500m revolver, with maturity extended to May 2027.

The new facilities were supported by existing and new investors, with closing and funding expected to occur by the end of this month.

Aristocrat CEO and Managing Director, Trevor Croker, said “We are pleased with the outcome and terms of this debt refinancing which reflect our excellent balance sheet metrics and further diversifies our capital structure. The new facilities enhance Aristocrat’s flexibility and scope to continue to invest strongly behind our growth strategy.”

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Aristocrat Leisure Limited (ASX: ALL) is a leading global gaming content and technology company and top-tier mobile games publisher, with more than 7,000 employees in over 20 locations around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, casino management systems and free-to-play mobile games. The company’s regulated gaming products are approved for use in more than 300 licensed jurisdictions and are available in more than 100 countries.